

KKC	1040	US	Client Information	1
Resident Status	Resident state as of 12/31 (last year) (2)			Filing Status 1 = Single 2 = Married filing joint 3 = Married filing separate 4 = Head of household 5 = Qualifying widow(er) Daytime Phone 1 = Work 2 = Home Dependent Status 1 = Not applicable 2 = Taxpayer could be a dependent 3 = Taxpayer claimed as a dependent
	1=full year resident (1)			
	1=multi-state return (1)			
	State return(s) (i.e. CA, NY, etc.)			
Electronic return(s) (i.e. US, CA, NY, etc.)				
Filing Status	Filing status (see table) (1)			
	1=MFJ versus MFS comparison (1)			
	1=married filing separate and lived with spouse (1)			
	1=married filing separate and must itemize deductions (1)			
	Year spouse died, if qualifying widow(er) (in last two years) (4)			
Taxpayer	First name and initial (20)			
	Last name (20)			
	Title/suffix (5)			
	Social security no. (11)			
	Occupation (25)			
	Date of birth (m/d/y) (8)			
	Date of death (m/d/y) (8)			
	Dependency status (table) (1)			
	1=blind (1)			
Spouse	First name and initial (20)			
	Last name (20)			
	Title/suffix (5)			
	Social security no. (11)			
	Occupation (25)			
	Date of birth (m/d/y) (8)			
	Date of death (m/d/y) (8)			
	1=blind (1)			
Address	1=use foreign format (1)			
	In care of (40)			
	Street address (40)			
	Apartment number (10)			
	City (22)			
	State (2)			
	ZIP code (10)			
Foreign Address	Region (20)			
	Postal code (15)			
	Country (20)			
Taxpayer Contact Information	Home phone (14)			
	Work phone (14)			
	Work extension (5)			
	Daytime phone (table) (1)			
	Mobile phone (14)			
	Pager number (25)			
	Fax number (14)			
	E-mail address (40)			
Spouse Contact Information	Home phone (14)			
	Work phone (14)			
	Work extension (5)			
	Daytime phone (table) (1)			
	Mobile phone (14)			
	Pager number (25)			
	Fax number (14)			
	E-mail address (40)			
				1

KKC	1040	US	Client Information (continued)		1 p2
Miscellaneous	Salutation [O]	(40)		Prepared By 1 = Firm 2 = Non-paid preparer 3 = Self-prepared	
	Custom filter	(20)			
	Firm number	(2)			
	Preparer number	(2)			
	Designee no., if different	(2)			
	Staff preparer number	(2)			
	Prepared by (see table)	(1)			
	Database report state	(2)			
	Promise date	(8)			
	Priority	(6)			
	Primary contact	(40)			

KKC	1040	US	Dependents				2
------------	-------------	-----------	-------------------	--	--	--	----------

DEPENDENTS		# 1	# 2	# 3
First name (20)				
Last name (20)				
Title/suffix (5)				
Date of birth (m/d/y) (8)				
Date of death (m/d/y) (8)				
Social security number (11)				
Relationship (Table 1 or describe) (13)				
Months lived at home (2)				
Type of dependent (Table 2) (1)				
Earned income credit (Table 3) (1)				
Child tax credit (Table 4) (1)				
1=added for Form 1040X (1)				
Claimed by: 1=taxpayer, 2=spouse (1)				
1=dependent exemption not claimed each year (1)				
Exemption (Table 5) (1)				

DEPENDENTS		# 4	# 5	# 6
First name (20)				
Last name (20)				
Title/suffix (5)				
Date of birth (m/d/y) (8)				
Date of death (m/d/y) (8)				
Social security number (11)				
Relationship (Table 1 or describe) (13)				
Months lived at home (2)				
Type of dependent (Table 2) (1)				
Earned income credit (Table 3) (1)				
Child tax credit (Table 4) (1)				
1=added for Form 1040X (1)				
Claimed by: 1=taxpayer, 2=spouse (1)				
1=dependent exemption not claimed each year (1)				
Exemption (Table 5) (1)				

1 Relationship Adopted child Nephew Aunt Niece Brother None Child Other Daughter Parent Father Sister Foster child Son Grandchild Stepchild Grandparent Uncle Mother	2 Type of Dependent 1=Child at living w/ taxpayer (default) 2=Child not living w/ taxpayer 3=Dependent other than child 4=HH only, not a dependent 5=EIC only, not a dependent	3 Earned Income Credit 1=When applicable (default) 2=Student age 19 to 23 3=Disabled age 19 or older 4=Force 5=Suppress	4 Child Tax Credit 1=When applicable (default) 2=Force 3=Suppress	5 Exemption 1=Claim this year 2=Suppress this year 3=Claim in odd years 4=Claim in even years
---	--	---	---	--

	2
--	----------